

Your preferred beneficiaries (people you nominate to receive your TWUSUPER benefit if you die)

You can only nominate dependants to be your preferred beneficiaries (eg your spouse, de-facto spouse, children or someone who is substantially financially dependent on you). The trustee makes the final decision on who gets your benefit.

I want the following person / people to get my super if I die:

First person's full name

Mr Mrs Miss Ms Dr

Sex M / F

Date of birth

Address

Suburb / Town / City

State

Postcode

Relationship to you

How much?

 %

Second person's full name

Mr Mrs Miss Ms Dr

Sex M / F

Date of birth

Address

Suburb / Town / City

State

Postcode

Relationship to you

How much?

 %

Total = 100%

1 0 0 %

You can nominate additional beneficiaries by attaching a separate page giving the same details for each one

Make sure the percentages in the 'How much?' boxes add up to 100%

Direct marketing

From time to time, TWUSUPER may send members communication material (also known as direct marketing material) about special offers and promotions which are available to members of TWUSUPER only. If you do not want TWUSUPER to use your personal information to send you direct marketing material, tick this box:

Personal information

The personal information that TWUSUPER collects is used to:

- process your application and requests,
- administer your super account and provide you with benefits and options,
- correspond with you in relation to your super account, benefits and options, and
- conduct research about how to improve TWUSUPER's services and products.

If you choose not to give us your personal information, or provide us with incomplete or inaccurate personal information, we may not be able to provide you with all the benefits of TWUSUPER.

Unless required or authorised by law, we will only provide your personal information to authorised service providers who use the information to administer your account and provide services to you, such as to an insurance company that provides you with insurance cover.

You are usually able to gain access to your personal information by asking for it. If you would like to request access to the personal information we hold about you, or want further information on how we handle personal information, please contact the trustee (TWU Nominees Pty Ltd) at the address on this form.

Your Tax File Number (TFN)

Your TFN is confidential, so before you give TWUSUPER your TFN we are required to tell you the following things:

- Under the Superannuation Industry (Supervision) Act 1993 we are allowed to collect your TFN.
- If you provide your TFN, we will use it only for legal purposes. This includes finding and identifying your super benefits where we don't have enough information, calculating tax on your super payments and providing information to the tax office (eg to check if you have to pay the surcharge on any superannuation contributions made by or for you).
- The use of TFNs and the consequences of not providing your TFN may change in the future.
- You do not have to provide us with your TFN, but if you do not, you may end up paying more tax on your benefits than if you had provided your TFN. You may also have to pay surcharge on contributions made by or for you. Not quoting your TFN may also make it more difficult to find your super in the future.
- If you give us your TFN, we may provide it to any other super fund or to an RSA provider to which your super is moved in the future. We will not pass your TFN on to any other fund or RSA provider if you tell us in writing that you do not want us to pass it on. We may also give it to the Commissioner of Taxation. Otherwise, we will treat it as confidential.

Read and sign

I agree to provide my Tax File Number under the conditions stated above Yes No

(If you do not give us your TFN, you may end up paying tax at the highest marginal tax rate.)

My TFN is

I declare that the information I have provided in this form is true and correct.

Signature

Date

Sign here

Send your completed form to TWUSUPER, Locked Bag 5041, Parramatta NSW 2124 or fax it to (02) 8837 5090.

Trustee: TWU Nominees Pty Ltd ABN 67 002 835 412 Australian Financial Services Licence 239163 Level 12, 126 Church Street, Parramatta NSW 2150